



KLEIN & WALKER
ORTHODONTICSSM

smile more.

Thank you for scheduling your orthodontic visit with us! We look forward to helping you with your orthodontic needs.

ADULT PATIENT INFORMATION

Date _____

Patient's name _____

Last

First

Middle

Address _____

Street

City

Zip

Home phone _____ Work phone _____ E-mail _____

Cell phone number and provider (Ex: Sprint, Verizon, AT&T) _____

(The above information will enable us to text or email you appointment reminders)

Marital Status: Single__ Married__ Widowed__ Separated__ Divorced__

Employer _____

Spouse's Name _____

Employer _____

DOB _____ Work Phone _____

Whom may we thank for referring you to our office? _____

ARE YOU ALLERGIC TO LATEX? Yes or No ARE YOU ALLERGIC TO ANY METALS? Yes or No

DENTAL INSURANCE INFORMATION

Insured's Name _____ DOB _____

Employer _____

Insurance Company _____ Group No. _____ Insured ID# or SSN _____

Insurance Co. Address _____ Phone No. _____

Do you have dual coverage? Yes _____ No _____ If yes:

Insured's Name _____ DOB _____

Employer _____

Insurance Company _____ Group No. _____ Insured ID# or SSN _____

Insurance Co. Address _____ Phone No. _____

EMERGENCY INFORMATION

Name of nearest relative not living with you _____

Complete address _____

Street

City

Zip

Phone _____

MEDICAL HISTORY

Physician _____ Date of Last Visit _____
Address _____ Phone _____

Please circle Yes or No (If Yes, please fill in details)

Yes No Are you taking any medication? _____
Yes No Are you allergic to any medication? _____
Yes No Do you have a history of a major illness? _____
Yes No Have you had any operations? _____
Yes No Have you ever been involved in a serious accident? _____
Yes No Have you ever smoked or chewed tobacco? _____
Yes No Have you seen a physician in the last 12 months? Why? _____
Female Patients only:
Yes No Are you pregnant? _____
Yes No Has menstruation started? _____
Yes No Have you ever taken any biophosphonate medications such as: fosamax, actonel, boniva, skelid, didronel, aredia, or zometa? _____

Circle any of the medical conditions below that you have had or currently have.

Prolonged bleeding/Hemophilia	Diabetes	Hepatitis/Liver problems	Pneumonia
Anemia	Dizziness	Herpes	Tumor or Cancer
Arthritis	Epilepsy	High Blood Pressure	Radiation/Chemotherapy
Asthma or Hay Fever	Gastrointestinal Disorders	HIV / Aids	Rheumatic Fever
Bone Disorders	Heart Problems	Kidney problems	Tuberculosis
Congenital Heart Defect	Heart Murmur	Nervous Disorders	Osteoporosis
Snoring/Sleep Apnea			

Are there any medical conditions we have not discussed that you feel we should be aware of? _____

DENTAL HISTORY

General Dentist _____ Date of last visit _____

What concerns you most about your teeth? _____

Yes No Are you presently in any dental pain? _____
Yes No Have you ever experienced any unfavorable reaction to dentistry? _____
Yes No Have you ever lost or chipped any teeth? _____
Yes No Have there been any injuries to face, mouth, or teeth? _____
Yes No Is any part of your mouth sensitive to temperature? Where? _____
Yes No Is any part of your mouth sensitive to pressure? Where? _____
Yes No Do your gums bleed when you brush? _____
Yes No Do you have any type of thumb or tongue habit? _____
Yes No Are you a mouth breather? _____
Yes No Have you ever seen an orthodontist? If yes, who and when? _____
Yes No What is your attitude toward receiving orthodontic treatment? _____
Yes No Has anyone in your family received orthodontic treatment? _____
How did they feel about the result? _____
Yes No Do your teeth or jaws ever feel uncomfortable when you awake in the morning? _____
Yes No Are you aware of your jaw clicking or popping? _____
Yes No Are you aware of clenching your teeth during the day? _____
Yes No Have you ever been told that you grind your teeth? _____
Yes No Do you have "tension" headaches? _____
Yes No Have you ever experienced chronic ringing in your ears? _____
Yes No Are you aware that some appointments will be during work hours? _____

BENEFITS

Benefits of Orthodontics: Aesthetics, Health, and Function. Orthodontics is a service that provides an improvement in the appearance of the teeth, in the general function of the teeth, and in general dental health. Teeth, gums, and jaws are an intricate body part and can fail to respond to treatment. If good oral hygiene is not practiced, tooth decay and enlarged gums can result. Joint discomfort and root shortening are observed in a small percentage of cases. Teeth change throughout our lifetime and there can be some movement of teeth and some change after treatment. I have read and understand this paragraph. I also understand that my diagnostic records and my name may be used for educational and promotional purposes. I have truthfully answered all the above questions and agree to inform this office of any changes in my medical or dental history. In addition, I authorize Dr. _____ to perform a complete orthodontic evaluation.

Signature: _____ Date: _____